

**Board Members**

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**Michael Behr**

**Bruce Birkemeyer**

**Barbara Brower, Conference Treasurer\***

**Ted Colescott, Vice President**

**Kevin Hein**

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**Brenda L. Kramer-King**

**Terry Krinke, Secretary**

**Barry Levins**

**Kathi Austin Mahle**

**Carol Meyer, Treasurer**

**Bishop Bruce R. Ough, Dakotas-Minnesota Area\***

**Steve Pinney, President**

**Randy Propp**

*\* denotes ex-officio member*

**Staff**

**Val Walker, Executive Director**

**Becky Boland, Director of Planned Giving**

**Aaron Jones, Administrative Assistant**

122 West Franklin Ave., Ste. 508  
Minneapolis, MN 55404

612-230-3337

[mnumf.org](http://mnumf.org) (foundation website)

[mnumf.giftlegacy.com](http://mnumf.giftlegacy.com) (gift legacy website)



MINNESOTA  
UNITED METHODIST



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**FOUNDATION**

## Purpose

To assist churches and individuals within the Minnesota Annual Conference with their financial needs by

- providing asset management; and
- helping local churches develop financial stewardship programs

to give members an opportunity to demonstrate their faith and commitment in supporting local church, conference and global ministries.

## Services Provided

### Gift Legacy Website

- New Gift Legacy website  
*mnumf.giftlegacy.com*
- An opportunity for your church and its members and associates to receive information about planned gifts including wills guide and planner, planned gifts calculator, gift options, bequest language, donor stories and more.
- A good site to visit if you are starting to consider distributing your assets to family and your church.

### Legacy Gifts and Endowment Management

- CHARITABLE GIFT ANNUITIES provide individuals or couples with lifetime income payments; the remainder supports a donor-designated charity
- ENDOWMENT PLANNING for individuals, families, churches, or ministries to provide financial resources for ministry
- PLANNED GIVING SEMINARS provide information for thinking ahead through estate planning and wills
- INDIVIDUAL DONOR CONSULTATION for the various types of planned gifts
- STEWARDSHIP PROGRAM DEVELOPMENT educates donors and encourages Christian financial stewardship
- SEMINARS on topics ranging from person-to-person fundraising to clergy tax preparation to year-round local church financial stewardship planning

### Local Church Stewardship Development

- EDUCATION, PROGRAMS, MATERIALS, AND CONSULTATION provides assistance with comprehensive stewardship programs and annual financial stewardship campaigns
- FINANCE COMMITTEE CONSULTATION AND TRAINING
- STEWARDSHIP COMMITTEE CONSULTATION AND TRAINING

### Capital Campaigns and Feasibility Studies (fee-based services)

- The MNUMF has worked with many local churches offering professional consultation with congregations that are planning capital stewardship campaigns

### ***Dependable Investment and Asset Management***

A broad-based investment portfolio provides increased financial resources to assist churches and related institutions and agencies in their ministries.

Fee-based management of investment accounts for local churches and conference-related agencies and individuals, with income at the investor's discretion.